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CHINA AGRI-INDUSTRIES HOLDINGS LIMITED
中國糧油控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 606)

CHANGE OF REGISTERED OFFICE

The board of directors (the “Board”) of China Agri-Industries Holdings Limited (the Company”) announces that the registered office of the Company has been changed to 31/F., Top Glory Tower, 262 Gloucester Road, Causeway Bay, Hong Kong with effect from 30 April 2010.

By order of the Board
China Agri-Industries Holdings Limited
Ning Gaoning
Chairman

Hong Kong, 30 April 2010

As at the date of this announcement, the Board comprises: Mr. NING Gaoning as a non-executive director and chairman of the Board, Mr. YU Xubo, Mr. LU Jun and Mr. YUE Guojun as executive directors; Mr. CHI Jingtao and Mr. MA Wangjun as non-executive directors; and Mr. LAM Wai Hon, Ambrose, Mr. Victor YANG and Mr. Patrick Vincent VIZZONE as independent non-executive directors.

This announcement has been issued in the English language with a separate Chinese language translation. If there is any conflict in the announcement between the meaning of Chinese words or terms in the Chinese language version and English words in the English version, the meaning of the English words shall prevail.